

# Quick Reference Guide for Retail Staff



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Technical Support: 800-966-5520 - Option 3



# Welcome to Exatouch!

To begin, tap the **Lock** icon to clock in and out.



#### Clock In for a Shift

- 1. Tap the Lock icon.
- 2. Select Clock In.
- 3. Enter a PIN or swipe your employee card.
- 4. Tap **Close** to confirm.

#### Clock Out from a Shift

- 1. Tap the Lock icon.
- 2. Select Clock Out.
- 3. Enter a PIN or swipe your employee card.
- 4. After confirming a successful **Clock Out**, tap **Yes** or **No** to determine whether or not to print a shift report. Your system must be connected to a printer to print shift reports.

#### Clock Out for a Break

- 1. Tap the Lock icon.
- 2. Select Start Break.
- 3. Enter a PIN or swipe your employee card.
- 4. Tap Close to Confirm.

### Clock In from a Break

- 1. Tap the Lock icon.
- 2. Select End Break.
- 3. Enter a PIN or swipe your employee card.
- 4. Tap **Close** to confirm.

#### Ring Up Items from the Register

You must clock in before you can process purchases. Click the **Register** icon to begin.

- 1. Select one or multiple items from the **Register**.
- 2. To duplicate an item, tap **Repeat Line**.
- 3. To remove an item, tap Remove Line.
- 4. To apply a discount, select an item and tap **Discount**.
- 5. Select a payment option or tap Save Order.

#### Print a Receipt for the Current Purchase

1. Tap **Print Order**.



## Print a Receipt from a List of Saved Purchases

- 1. At the Register, tap Get Order.
- 2. Select an order from the Open Orders screen.
- 3. Tap the **Print** button.



#### Accept Payment from the Register

Now it's time to accept customer payment. Accept payment directly from the **Register** or by selecting the **Pay** tab.



- 1. Select Cash, Credit, or Debit, and follow the prompts to complete payment.
  - a. Cash: Enter the cash amount and tap OK.
  - b. Credit: Swipe the card and print the receipt. A signature is required.
  - c. **Debit:** A PIN is required.
  - d. eGift: Swipe a gift card or manually enter the card number.
  - e. Check: Enter the check reference/number.
  - f. **Payout:** Payouts are issued at a manager's discretion. Check with your manager about using this option.
  - g. **Offline CC:** This option allows you to enter a credit card payment through Exatouch. An Authorization Code is required.
  - h. Discounts: Discount amounts are subtracted from the amount due.
  - i. **Rewards:** For customers registered as reward users, apply the available reward to the amount due. To apply a customer reward, a customer must be assigned to the order.
  - j. Check Balance: Use this option to check a gift card balance.