



Special Pricing Programs: Dual Pricing

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Dual Pricing Program

This document will cover the current release version and application of the **Dual Pricing** program, as well as historical information from previous releases.

Please direct merchants interested in this special pricing program to Enable Dual Pricing (Dual Pricing Program) in the Knowledge Base.

Dual Pricing Program – Current Release Version

Dual Pricing is a special pricing program that creates a higher **List Price** for non-cash payments (e.g., credit cards, debit cards, etc.) and a lower **Cash Price** for cash payments. The **List Price** and **Cash Price** both display on pricing labels, receipts, the Customer Facing Display (CFD), and other store signage.

- Merchants must display two prices at their location: a List Price and a Cash Price.
- When customers check out, they are billed according to their tender method.
 - Customers paying with cash are billed the **Cash Price**.
 - Customers paying with other tenders are billed the List Price.
- This model does **NOT** add a fee to the receipts or the final purchase price.
- There are no Exatouch device limitations with this program.
- There is no additional signage required as all products will display both the List Price and the Cash Price.
- Merchants are responsible for understanding all local and state laws regarding pricing disclosures.

IMPORTANT: Electronic Payments strongly recommends merchants configure the following settings to remain fully compliant with the latest credit card regulations. This article will continue to be updated as compliance requirements change.

If you wish to implement the Dual Pricing program, please contact Electronic Payments Technical Support for assistance.

	Dual Pricing Program Pricing Example					
Card Purchase	Cash Purchase	All Other Tenders Purchase				
List Price: \$5.00	Cash Price: \$4.50	List Price: \$5.00				

An example of pricing in a compliant **Dual Pricing** program is below.



Dual Pricing examples on the **Customer Facing Display** and a **customer receipt** are shown below.



NOTE: Only EPI administrative users can enable the Dual Pricing program in Exatouch systems.

The **Dual Pricing** program allows merchants to set separate pricing for cash (**Cash Price**) and non-cash (**List Price**) payments. For example, a gas station selling fuel might charge \$3.09/gallon for credit or debit card payments and \$2.99/gallon for cash payments. To enable Dual Pricing in Exatouch, follow the steps below.

Enable Dual Pricing

The **Dual Price** setting is configured under **Settings** > **Account**.

NOTE: The **Tender Discount** and **Admin Fee** settings display as disabled when Dual Pricing is enabled. They cannot be enabled when Dual Pricing is active. See: <u>Enable Tender Discounts (Cash Discount Program)</u> and <u>Enable Admin Fee (Reverse Cash Discount Program)</u>.

- 1. From Home, navigate to Settings > Account.
- 2. Tap the **Admin Fee** tab.
- 3. Enable the **Dual Price** slider.
 - a. The Tender Discount tab and tender payment options display as inactive.



 b. Verify List Price displays in the Dual Price field. If List Price does not display by default, contact our 24/7 Support Team for assistance.

Display As	Admin F	ee			Guest Ch	eck (Pre-Payment) R	Receipt Message			Merchant
Dual Price		List Price		~						ACCOUNT.
Amount	3.0000	Percent	O Dol	ar					1	eGift
		Add Fee to Sugge	sted Tip?							
		Deduct Fee From	Tips							Discount
Apply To					Tendered	Receipt Message			Ad	lmin Fee
										dtriz Scan
										.
									RJ	l Re <mark>nolds</mark> Scar Data
										Offline
					Exempted	d Receipt Message				
								^		
									Fra	
	\bigcirc									
										Sava
Definition of variables (Skdiac): Shows percent	ane annied									
(Sdisc): Shows discoun (dollar): Shows dollar an (tender) Shows tender a	ts in dollars. nount applied. pplied.									Close
SETTIN Logged In	GS Michael Sn	hith		\bigcirc	ណ៍	<u></u>		04:55:10 PM	₽	=

4. When the warning message displays, tap **Yes**.

?	By enabling Dual Price the Option of Tender Discount will be deactivated and the Admin Fee will be activated only for the tender Credit and Debit in percentage mode, all the options will be disabled. Would you like to continue?
No	Yes

5. Enter the fee **Amount** reflected in the **List Price**. **NOTE**: Dual Pricing must be set as a **Percent**, and not a **Dollar** amount.



6. Tap Save.



Add Fees to Suggested Tips

Merchants can apply **Dual Pricing** to suggested tip amounts on customer receipts. When processing payment, the **Suggested Gratuity Amount** values reflect the lower **Cash Price** or higher **List Price** on the tips as well as on the base purchase amount.

Display As	Admin	Fee
Dual Price		List Price
Amount	3.0000	Percent Dollar
Fee is Taxable		Add Fee to Suggested Tip?
Apply Fee to Taxes		Deduct Fee From Tips

Deduct Fees from Tips

Merchants can deduct credit and debit fees from tips when participating in the **Dual Pricing** program. When processing payment, this setting will deduct the percentage amount indicated in the **Amount** field from the employee tip payout, regardless if the customer is paying by cash, credit card, or debit card.

Display As	Admin Fee
Dual Price	List Price
Amount	3.0000 OPercent ODollar
Fee is Taxable	Add Fee to Suggested Tip?
Apply Fee to Taxes	Deduct Fee From Tips

See <u>Deduct Fees from Tips/Add Fees to Suggested Tips</u> in the Exatouch Knowledge Base for more information.

NOTE: Changes in federal banking regulations may result in adjustments to features in special pricing programs such as <u>Dual Pricing</u>, <u>Cash Discount</u>, and <u>Reverse Cash Discount</u>.

Dual Price Shelf Labels

In addition to quickly and easily printing labels, Exatouch also makes it easy to print shelf labels that support Dual Pricing.

Labels can be set up to display the **Cash Price** and **List Price** of an item. This further ensures that merchants remain compliant with the latest credit card regulations. For more information on printing labels in general, see <u>Create Labels for Items</u>.

Perform the following to configure shelf labels for Dual Pricing:



1. In the Admin Fee tab, toggle on the Dual Price slider-

Display As	Admin Fee	
Dual Price	List Price	
Amount	4.0000 O Percent	O Dollar

NOTE: If **Dual Price** is not enabled, the **Shelf Label Dual Price** setting displays as inactive and cannot be selected.

- 2. From **Home**, navigate to **Items > Labels**.
- 3. On the Item Labels screen, tap Add Items.

	ltem	SI	ĸu		Price \$	Label Qty		In sto	ock
12 8	Piece Family Dinner	4850	74186704		46.95		1	Use	Ð
R	eset Delete Line	Ad	id ms					Pr	int
	ITEM LABELS Logged In: Michael Smith cc-23-048A1	\odot	ណ៍	圔		03:34:52 Mon. Jun. 03, 2	PM 1024	Ð	=

4. Select an item(s) from the list or use the **Search** field to locate a specific item, then tap **Close**.

Item	SKU	Size	Color	Style	Price	Current Qty	Last PO Date	Last PO Qty
20 Tumbler Gun Metal	489993754396				29.99	79		
20 Tumbler Purple	467110678268				34.49	75		
20 Tumbler Teal	465555528537				37.49	2		
Starch: Tumbler		0	Category All		~			
Close	Insert All	Sub	category					Add New Item



5. Select the item(s) from the Item Labels screen and tap Print.

	ltem			Label Qty In sto	ock
12 P	iece Family Dinner	485074186704	46.95	1 Use	0
20 T	umbler Teal	465555528537	37.49	1 Use	e
Ri L	eset Delete Line	Add Items	-	Pr	int
	ITEM LABELS Logged In: Michael Smith CC-23-048A1	③ 命 疊		03:39:33 PM Mon. Jun. 03, 2024	≡

6. On the Shelf Label pop-up screen, select Shelf Label Dual Price and then tap Print.



Register and Customer Facing Display (CFD)

List Price and **Cash Price** amounts display in the **Register** app and CFD. Understanding these amounts is important when communicating their meaning and purpose to paying customers.

Merchants can also configure Exatouch to display the total, subtotal, tax, and any discounts on the CFD, which are applied to the **List Price** and **Cash Price**.

Customer Facing Display Settings

1. From **Home**, navigate to **Settings** > **Preferences**.



2. Tap the CFD tab.

Dark Mode	\supset							
Enabling this preference will change the color scheme used throughout the system. Along with screen brightness adjustments, this can improv-	e	Enabling this	preference will	display the Total o	n the CFD.	_		
visibility in dimly lit environments.		Display				_		
Star Ratings	D	Enabling	this preference	e will display the Su	ibtotal on the CFE) .	1	
Allows customers to rate their experience								
Sign on Screen	\supset	Enabling	this preference	e will display the Sa	ales Tax on the CF	D.		
Enabling this preference will populate a signature line for the customer	to							
sign on the touchscreen GFD to complete the order. Customer signatur is optional and not required to complete a transaction.	e	Enabling	this preference	e will display the Di	scount on the CFI	D.		
Timeout	10							
This will control when the CFD resets for the next order (in seconds) if a receipt option is not selected by customer.	a							
Opt In Marketing Message							- 6	
I consent to receive marketing and promotional messages.	^						۶l	CFD
Place an Opt-In message here for the customers to see on the touchscreen CFD. Customers can choose to accept future email or SM marketing and promotional communication if they decide to opt in.	IS							
Customer Display Msg								
Welcome to Exatouch								
Allows users to customize a message that will appear on their standard line display. This message can be used to display a business name or message to customers	a 2-							Custom
nie odge to ostronie o.								
							- 1	
							- 1	
								Close
Logged In: Michael Smith	\bigcirc	៍ណ	e		04:05:0 Wed. Jun. 0	4 PM 5, 2024	₽	\equiv

3. Verify all CFD **Display** settings are enabled. **NOTE**: When Dual Pricing is enabled, the **Display** settings sliders automatically default to enabled.

For more information, see <u>Customer Facing Display (CFD) Settings</u> in the Exatouch Knowledge Base.

Dark Mode		Display Tot	al		ш	
Enabling this preference will change the color schen the system. Along with screen brightness adjustmen visibility in dimly lit environments.	te used throughout ts, this can improve	Enabling this Display	preference will di	isplay the Total on the CFD.	П	Station
Star Ratings		Enabling	this preference w	will display the Subtotal on the CFD.	н	
Allows customers to rate their experience					ш	
Sign on Screen		Enabling	this preference w	will display the Sales Tax on the CFD.	н	
Enabling this preference will populate a signature lin sign on the touchscreen CFD to complete the order. is optional and not required to complete a transactio	e for the customer to Customer signature in.	Display Enabling	Discount this preference w	will display the Discount on the CFD.		Invento
Timeout	10				-1	
This will control when the CFD resets for the next or receipt option is not selected by customer.	der (in seconds) if a			I	1	Display
Opt In Marketing Message						
I consent to receive marketing and promoti	onal messages.					Crb
Place an Opt-In message here for the customers to touchscreen CFD. Customers can choose to accept marketing and promotional communication if they de	see on the future email or SMS icide to opt in.			I		
Customer Display Msg						
Welcome to Exatouch						
Allows users to customize a message that will appea line display. This message can be used to display a message to customers.	ar on their standard 2- business name or a					Custom Vars
					ĺ	Save
					ĺ	Close
PREFERENCES	\odot	ណ៍	圔	10:04:23 AM Thu. Jun. 06, 2024	₽	=

4. Tap Save.



Viewing List Prices and Cash Prices

Perform the following to view List Price and Cash Price amounts in the Register app and the CFD.

1. Create an order in the **Register** app. The balance due displays in the bottom left pane.



- 2. Verify the correct List Price and Cash Price display on the CFD.
 - a. For cash payments, customers pay the total **Cash Price**.
 - For credit or debit payments, cardholders pay the List Price based off Dual Price settings.
 In the following example, the Total reflects a 3% difference between List Price and Cash Price.





3. Tap **Pay** or select a payment method directly in the **Register** app.



- a. For cash payments, the Total and Balance Due lines reflect the Cash Price.
- b. For credit payments, the following fields display in the **Register** app:
 - i. Total: The order total without any increases-applied
 - ii. Paid: The List Price, or total price for non-cash payments
 - iii. Credit: The Dual Price markup.



NOTE: Prior to Release 8.367, processing fees for non-cash payments used to display on the **Other** line in the **Register** app payment pane. Processing fees now display in the **Credit** (remaining balance) field.



Receipts and Dual Pricing

When printing customer checks, the following rules apply:

- The Total line reflects the amount due for non-cash payments, such as credit or debit cards.
- The Pay With Cash line reflects the amount due when paying by cash.



Dual Pricing and Reporting

Credit card processing fees are reflected in the Business Overview and Settlement reports. Fees are reported as "Daily Discounts," which are estimates of daily credit card processing fees collected by the merchant.

Business Overview Report

On the Business Overview report, processing fees are reported under the **Credit Card Transactions** section on the **Less Daily Disc** line. Fees collected display as a negative number (e.g., -\$6.38) and are not included in a merchant's daily deposits. The **Less Daily Disc** value is a calculated amount derived from a defined percentage setting within Exatouch.

The **Less Daily Discount** value represents the fees collected by the merchant. Note that there are two types of rates applied to these fees: the **applied rate** and the **effective rate**.

• The **applied rate** is a calculation of fees **before** the processing activity has been batched, settled, and handled by the network.



• The **effective rate** is the statement of fees **after** the processing activity has been batched, settled, and handled by the network.

Merchants should review their credit card statements for exact fee amounts.

NOTE: Business Overview report data also displays on the Snapshot Report see: <u>Business Overview Reports</u> and <u>Snapshot and Station Snapshot Reports</u>.



NOTE: As of Release 8.367, credit card processing fees are no longer reported on the **Admin Fee** line of the **Business Overview** report.

Settlement Report

Processing fees are also reflected on the Less Daily Discount line of the Settlement report.

As with the Business Overview report, the **Less Daily Discount** value on the Settlement report represents an estimate of fees collected by the merchant. Merchants should review their credit card statements for exact fee amounts. See: <u>Settlement Report</u>.



MAIN Settle	STREET MAR ement 2 12:00AM to 06/05/24	RKET				6/5 P	/2024 2:27 PM Michael Smith age number: 1
Total	: \$219.24						
Date		OrderID	Туре	Card	Exp	Approval	Amount
Americ	ca nEx pre ss						
	6/5/2024 1:08 PM	3261	Sale	****0005	0130	83E 884	\$109.62
						American Express (1)	\$109.62
Master	Card						
	6/5/2024 12:21 PM	3260	Sale	****5100	0130	ABEB84	\$109.62
						MasterCard (1)	\$109.62
						Less Daily Discount:	-\$6.38
						Net Deposit Amount:	\$212.86

Dual Pricing Program – Previous Release Versions

The following sections provide historical information about the evolution of the Dual Pricing functionality in Exatouch.

Release 8.369 (June 10, 2024)

Dual Price Labeling

A new field is added in **Account Settings** that provides labeling for both the **Dual Pricing** and **Admin Fee** settings. These enhancements provide increased control and clarity over how pricing labels appear on the Customer Facing Display (CFD). No changes were made to the customer checks and receipts.

Display As	List Price			Guest Che	eck (Pre-Payment)	Receipt Messag	e		Merchant
Dual Price		List Price		All laxe	, Fees, and Disc	ounts are calcul	ated separately		Account
Amount	3.0000	O Percent O Dolla							an e Gift
		Add Fee to Suggested Tip?							Tender
		Deduct Fee From Tips	\bullet						Discount
Apply To				Tendered	Receipt Message				Admin Fee
				All Taxes	s, Fees, and Disc	ounts are calcul	ated separately	^	Altria Scan Data
									RJ Reynolds Scan Data
									Offline Processing
				Exempted	I Receipt Messagi	e			Loyalty
									Fraud Control
								~	
Definition of variables									Save
(%disc): Shows percent (\$disc): Shows discoun (dollar): Shows dollar an (tender) Shows tender a	age applied. ts in dollars. nount applied. ipplied.								Close
SETTIN Logged In CC-23-046A1	GS Michael Smi	th	\bigotimes	ណ៍	圔		04:55: Thu. Jun. C	10 PM 06, 2024	₽



Release 8.367 (April 10, 2024)

Add Fee to Suggested Tip / Deduct Fee from Tips

New tip settings were added to the **Admin Fee** tab under **Settings > Account**. These settings include the following:

- Add Fee to Suggested Tip Suggested tip amounts were increased to include Reverse Cash Discounts.
- Deduct Fee From Tips Merchants would deduct credit and debit fees from staff tips (only for Dual Pricing).

Display As	List Price							Tender
Dual Price				All Taxes	Fees, and Discou	ints are calculated separate	ly ^	
Amount	0.0000	O Percent O Doll	lar					Admin Fee
Fee is Taxable		Add Fee to Suggested Tip?	0		_			Altria Scan
Apply Fee to Taxes		Deduct Fee From Tips			_		~	Data
Apply To				Tendered I				RJ Reynolds Scan Data
Cash				All Taxes	, Fees, and Discou	ints are calculated separate	dy ^	Offline Processing
Pin Debit								Loyalty
Check							~	
eGift				Exempted				
Rewards							^	
Pay Out Customer Gift Certificate								
Definition of variables {%disc}: Shows percents {\$disc}: Shows discount	age applied. s in dollars.							Save
{dollar}: Shows dollar am {tender} Shows tender a	ount applied. pplied.							Close
Logged In: CC-23-046A1	3S Michael Smith	I.	\bigotimes	ណ៍	圔	04:49 Mon. Feb.	:33 PM 19, 2024	€

Release 8.365 (September 14, 2023)

Pay With Cash

A Pay With Cash line was added to customer receipts. This line displays when Dual Pricing is enabled.





Release 8.361 (September 1, 2022)

Dual Price Setting Introduced

Release 8.361 introduced the **Dual Price** setting on the **Admin Fee** tab under **Settings > Account**. This setting allows merchants to configure separate pricing for cash payments (**Cash Price**) and non-cash payments (**List Price**). Additionally, the CFD was updated to include total **Cash Price** and **List Price**.

Users are not able to enable multiple programs at once. If a user decides to use Dual Pricing, they cannot also use the **Reverse Cash Discount** or **Cash Discount**-pricing programs.

