



Special Pricing Programs: Cash Discount

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Cash Discount Program / Tender Discounts

This document will cover the current release version and application of the Cash Discount program (also known as Tender Discounts), as well as historical information from previous releases.

Please direct merchants interested in this special pricing program to <u>Enable Tender Discounts (Cash Discount Program)</u> in the Knowledge Base.

Cash Discount Program – Current Release Version

A Tender Discount is part of the Cash Discount program that allows merchants to apply a discount to the **List Price**, or posted price, of an order when customers pay with cash. The Tender Discount applies to all items and services you sell when a customer pays with an eligible tender type. This program has the following stipulations, which are specific to current card brand rules and regulations:

- Merchants display one price at their location.
- When customers check out, they are billed that price.
- If a customer elects to pay cash, they receive a discount.
- This model does NOT add a fee to increase the amount charged when a card is used.
- There are no Exatouch device limitations with this program.
- The merchant is responsible for providing the cash discount.
- **Optional:** Signage advising that a discount is available for cash payments may be displayed at the point of sale or other locations (physical and/or online).
 - Signage wording (example): We offer a 3% discount for all cash purchases.
- Merchants are responsible for understanding all local and state laws regarding pricing disclosures.

An example of pricing in a compliant Cash Discount program is below.

Cash Discount Program Pricing Example						
Card Purchase	Cash Purchase	All Other Tenders Purchase				
Regular Price: \$15.00	Regular Price: \$15.00	Regular Price: \$15.00				
Tender Discount: N/A	3% Tender Discount: -\$0.45	Tender Discount: N/A				
Card Price: \$15.00	Cash Price: \$14.55	Other Tender Price: \$15.00				

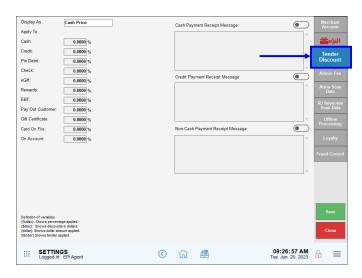
NOTE: Only EPI administrative users can enable the Cash Discount program in Exatouch systems.



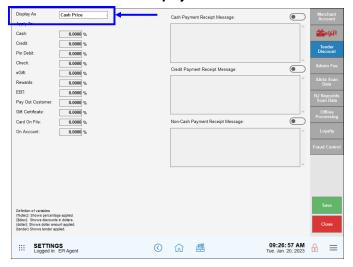
Tender Discounts apply to all items and services sold when a customer pays with an eligible tender type. To enable Tender Discounts in Exatouch, follow the steps below.

Enable a Tender Discount

- 1. From **Home**, navigate to **Settings** > **Account**.
- 2. Tap the **Tender Discount** tab.

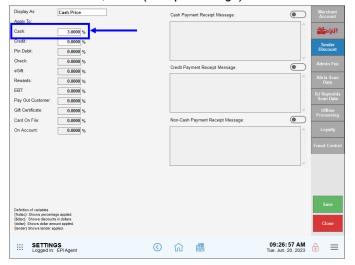


3. Enter Cash Price in the Display As field.





4. In the **Cash** field, enter (as a percentage) the Tender Discount value.



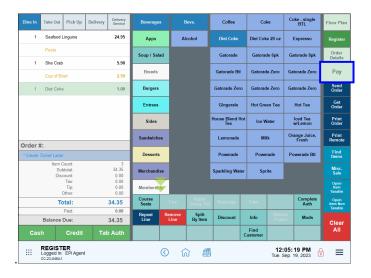
5. Tap Save.

NOTE: If any settings on the Admin Fee tab are enabled, the Tender Discount tab will be disabled. See <u>Enable Admin Fee (Reverse Cash Discount Program)</u> for more information.

Apply Tender Discounts at the Register

Tender Discounts are applied automatically in the Register app if a customer pays with cash.

- 1. From Home, navigate to the Register.
- 2. Create an order, then tap the Pay tab.

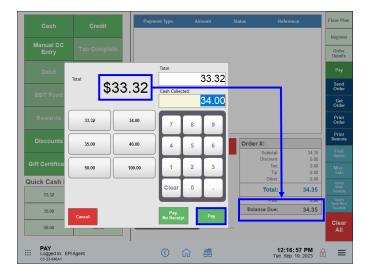




3. Select **Cash** as the payment option from the **Pay** screen.

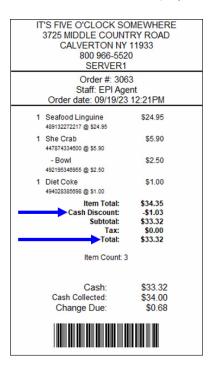


4. Tap Pay to complete the payment transaction. Note that the Total in the payment pop-up is lower than the Balance Due, reflecting the Tender Discount.





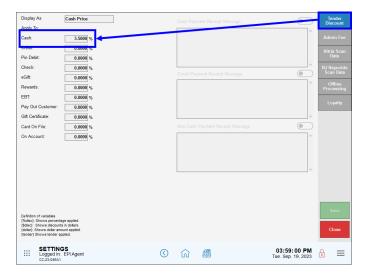
5. The discount amount displays on the **Cash Discount** line on customer receipts.



Tender Discount Scenarios

Cash Tender Type % Discount

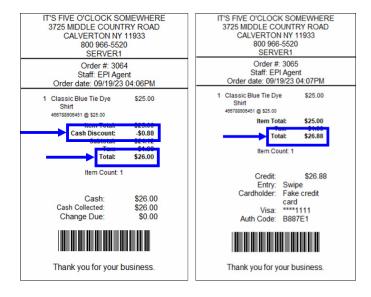
A Cash Tender Type Discount of 3.50% is defined below.





Cash and Non-Cash Receipts

The **cash** receipt (left) includes the applied discount, while the **non-cash** receipt (right) does not include a discount.



NOTE: Changes in federal banking regulations may result in adjustments to features in special pricing programs such as <u>Cash Discount</u>, <u>Dual Pricing</u>, and <u>Reverse Cash Discount</u>.

Cash Discount Program – Previous Release Versions

The following sections provide historical information about the evolution of Tender Discount functionality in Exatouch.

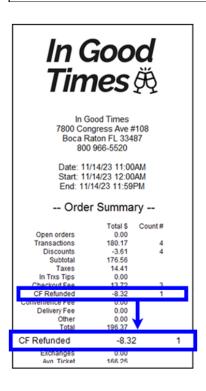
Release 8.338 (September 10, 2021)

Tender Discount & Fees Report Enhancements

In Release 8.338, the **Tender Discount & Fees** report was updated to display refunds. Refund data displayed in the **Register Refund** section of the report.



5/20/2024 2:32 PM **EPI - Table Service** System Admin **Tender Discount & Fees** Page number: 1 05/20/24 11:00AM to 05/20/24 11:30PM Date Order ID Base Amt Tender Disc Checkout Fee Conv Fee Discount Srvc Chrg Total Tip Tax D1-QA5-SERVER 05/20/24 02:26PM \$6.50 \$0.00 \$0.26 \$0.00 \$0.00 \$0.00 \$0.00 \$6.76 05/20/24 02:24PM 5 \$6.50 -\$0.26 \$0.26 \$0.00 \$0.00 \$0.00 \$0.00 \$6.50 05/20/24 02:18PM 2 \$6.50 -\$0.26 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.24 05/20/24 02:17PM 1 \$6.50 -\$0.26 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.24 Total: \$26.00 -\$0.78 \$0.52 \$0.00 \$0.00 \$0.00 \$0.00 \$25.74 Grand total: \$26.00 -\$0.78 \$0.52 \$0.00 \$0.00 \$0.00 \$0.00 \$25.74





Tender Fee on Receipts

In addition, Release 8.338 added **Tender Fees** to the refund receipt.

	7800 Congress A Boca Raton FL 3	3487
	800-966-552	0
	SERVER 1	
	**** REFUND	****
	Order #: 2	
	Staff: EPI Age	ent
	Order date: 08/09/24	11:12AM
-1	Coors Light 071990000488@\$14.88	-\$14.86
-1	Franzia Pink Moscato 5L	-\$17.99
	083120003540@\$17.99	
	Item Total:	
	Cash Discount: Subtotal:	-\$1.31 \$31.54
	FI State & PB Cnty:	\$2.46
	Total:	-\$34.00
	Item Count: -2	!
	Refund Cash:	-\$34.00

Release 8.323 (March 8. 2021)

Tender Type Discounts

Prior to this version, the settings for Reverse Cash Discount, Checkout Fee, and Cash Discount were on the same tab. This version splits the information to include Reverse Cash Discount and Checkout Fee on the **Checkout Fee** tab, and Cash Discount on the **Tender Discount** tab.

Tender Discount & Fees Report

Reports were updated to consolidate **Tender Discounts** and **Checkout Fees**, creating the **Tender Discount & Fees** report. The **Service Charges** report displayed only **Checkout Fees**.

Tender Discount & Fees								System Admin Page number: 1		
05/20/24 11:00AM to 05/	20/24 11:30PM Order ID	Base Amt	Tender Disc	Checkout Fee	Conv Fee	Discount	Tax	Tip	Srvc Chrg	Total
D1-QA5-SERVER	Older ID	Dusc Ame	Telluci Disc	CHOCKOULTCC	CONTICC	Discount	IUA	пр	orre emg	Total
05/20/24 02:26PM	6	\$6.50	\$0.00	\$0.26		\$0.00	\$0.00	\$0.00	\$0.00	\$6.7
05/20/24 02:24PM	5	\$6.50	-\$0.26	\$0.26		\$0.00	\$0.00	\$0.00	\$0.00	\$6.5
05/20/24 02:18PM	2	\$6.50	-\$0.26	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$6.2
05/20/24 02:17PM	1	\$6.50	-\$0.26	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$6.2
	Total:	\$26.00	-\$0.78	\$0.52		\$0.00	\$0.00	\$0.00	\$0.00	\$25.7
	Grand total:	\$26.00	-\$0.78	\$0.52		\$0.00	\$0.00	\$0.00	\$0.00	\$25.7



Release 8.319 (2021)

In Release 8.319, multiple design and functionality enhancements were added to the 10" CFD, including labeling and totals for cash and credit (depending on if there is a Checkout Fee and/or Tender Discount defined).

Print Tender Totals on Receipts

We made an enhancement to our receipts to now reflect both a cash and credit price at the bottom of the receipt.

Release 8.265 (2020)

Exatouch Display Redesigned

In this release, the Exatouch display screen changed to the design below. No functional changes for special fees were introduced. Release 8.265 also added the option of charging fees to cash purchases. Additionally, merchants could enable **Cash Discounts** and **Checkout Fees** at the same time.

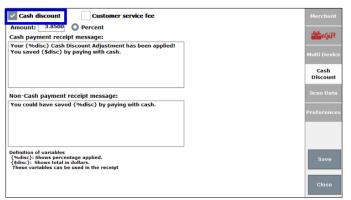


Release 8.191 Cash Discount (Prior to 2020)

Prior to Release 8.191, only cash payments were discounted.

- No indications of any discounts displayed on guest checks or the CFD.
- Receipt messages were auto filled, but were adjustable.
- Cash discount reports only displayed transactions when cash discounts occurred.





EPI - Table Service 7800 Congress Avenue Boca Raton FL 33487 800-966-5520 D1-QA5-SERVER Order #: 4 Staff: EPI Agent Order date: 05/15/24 06:00PM 1 Guinness \$6.50 Item Total: \$6.50 Cash discount: (\$0.25) \$0.00 **Total Tax:** Total: Item Count: 1 Cash: \$6.25 Cash Collected: \$7.00 Change Due: \$0.75 Your 3.85 % Cash Discount Adjustment has been applied! You saved \$0.25 by paying with cash. www.electronicpayments.com

EPI - Table Service 7800 Congress Avenue Boca Raton FL 33487 800-966-5520 D1-QA5-SERVER Order #: 3 Staff: EPI Agent Order date: 05/15/24 06:00PM 1 Guinness \$6.50 SubTotal: \$6.50 Total Tax: \$0.00 \$6.50 Total: Item Count: 1 Credit: \$6.50 You could have saved 3.85 % by paying with cash. www.electronicpayments.com